
CURRENT REPORT

Current Report according to:	Law 24/2017, FSA Regulation 5/2018
Report date:	12.12.2024
Name of the issuing entity:	Longshield Investment Group SA
Registered office:	București, S.V. Rahmaninov Str, no.46-48, district 2
Phone/fax number:	021.387.3210 / 021.387.3209
Sole Registration Code:	3168735
Order number in the Trade Register:	J40/27499/1992
Subscribed and paid-up share capital:	76,110,584.50 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important event to be reported:

Approval by the Financial Supervisory Authority of the public offer document for the purchase of shares issued by Longshield Investment Group SA

Longshield Investment Group SA, through its administrator SAI Muntenia Invest SA, informs shareholders and investors regarding the fact that, on 11.12.2024, the Financial Supervisory Authority issued Decision no. 1213/11.12.2024 which approved the public offer document for the purchase of shares issued by Longshield Investment Group SA, initiated by the issuer in accordance with SGEM Decision no. 6 of 21.06.2023, offer with the following characteristics:

- a) Number of shares subject to the offer: 18,000,000 shares, representing 2.3650% of the share capital;
- b) Nominal value: 0.10 lei/share;
- c) Purchase price: 1.95 lei/share;
- d) Period of development: 18.12.2024 – 10.01.2025;
- e) Offer intermediary: SSIF BRK Financial Group SA;
- f) Places of subscription: according to the information contained in the offer document.

The documentation related to the public offer to purchase shares issued by Longshield Investment Group SA will be published according to the legal provisions in force.

The FSA Decision no. 1213/11.12.2024 is attached to this report.

LONGSHIELD INVESTMENT GROUP SA

Represented by its Asset Management Company
SAI MUNTENIA INVEST SA

Sergiu MIHAILOV
Corporate Management Director

Compliance Officer
Claudia Jianu