

NOTICE

**on the launch of the Public Purchase Order of shares issued by LONGSHIELD INVESTMENT GROUP S.A. at the price of RON 2.2 lei (RON)/share,
as approved by way of ASF Decision no. 216/25.02.2026**

THE APPROVAL OF THE PUBLIC OFFER DOCUMENT DOES NOT CONSTITUTE A GUARANTEE AND DOES NOT REPRESENT ANY OTHER FORM OF ASSESSMENT BY ASF REGARDING THE OPPORTUNITY, ADVANTAGES OR DISADVANTAGES, PROFIT OR RISKS THAT MAY ARISE FROM THE TRANSACTIONS TO BE CONCLUDED BY ACCEPTING THE PUBLIC OFFER COVERED BY THE APPROVAL DECISION. THE APPROVAL DECISION CERTIFIES ONLY THE COMPLIANCE OF THE OFFER DOCUMENT WITH THE REQUIREMENTS OF THE LAW AND OF THE REGULATIONS ADOPTED FOR ITS IMPLEMENTATION.

The Issuer: LONGSHIELD INVESTMENT GROUP S.A., a joint-stock company, of Romanian nationality, with the registered office in Bucharest, 46-48 Serghei Vasilevici Rahmaninov Street, ground floor, room 2, District 2, registered with the Bucharest Trade Register under no. J1992027499400, having the Unique Registration Code 3168735 (hereinafter referred to as the “**Issuer**”). The Issuer’s main object of activity is Activities of trust, estate and agency accounts, NACE code 6432, and the company is listed on the regulated market operated by the Bucharest Stock Exchange (hereinafter referred to as “BVB”), Premium category, under the trading symbol LONG, ISIN code ROSIFDACNOR6, RON code 2549007DHG4WLBMAAO98. The share capital of LONGSHIELD INVESTMENT GROUP S.A., as recorded on the date of this document in the Shareholders’ Register kept by Depozitarul Central S.A., is RON 74,474,384.5, divided into 744,743,845 shares, each with a face value of RON 0.1.

The Bidder: LONGSHIELD INVESTMENT GROUP S.A., a joint-stock company, of Romanian nationality, with the registered office in Bucharest, 46-48 Serghei Vasilevici Rahmaninov Street, ground floor, room 2, District 2, registered with the Bucharest Trade Register under no. J1992027499400, having the Unique Registration Code 3168735 (hereinafter referred to as the “**Bidder**”). The Bidder’s main object of activity is Activities of trust, estate and agency accounts, NACE code 6432.

The Offer: The Bidder intends to purchase through the Public Offer a number of 52,130,000 shares of the Issuer, paid in full, and which are not owned by the Bidder (hereinafter referred to as the “Offer Shares”), representing 6.9997% of the Issuer’s share capital, for the purpose of reducing its share capital, according to Decision no. 5 of the SEGM dated 28.10.2025. Accordingly, the Public Offer is addressed to all individuals and legal persons who hold shares of the Issuer during the Offer Period.

The Price: The price per share offered by the Bidder is **lei (RON) 2.20** (hereinafter referred to as the “Offer Price”). It has been established in accordance with the provisions of Law no. 24/2017, as republished, as subsequently amended and supplemented, on issuers of financial instruments and market operations, and of ASF Regulation no. 5/2018, as subsequently amended and supplemented, on issuers of financial instruments and market operations.

The Intermediary: SWISS CAPITAL SA, with the registered office in Bucharest, District 1, 20 Dacia Blvd., Romana Offices Building, 4th floor, having the Unique Registration Code 8450590, registered with the Trade Register under no. J1996004107405, having a share capital of RON 9,348,840, an investment services company authorised by the National Securities Commission (“CNVM”), currently the Financial Supervisory Authority, under Decision no. 2674/05.08.2003 and registered in the Public Register of CNVM under no. PJR01SSIF/400054 (the “**Intermediary**”), will provide financial investment services in connection with the Public Purchase Offer, acting as Intermediary.

The Bidder does not directly hold shares of the Issuer, and the persons acting in concert with the Bidder hold 38 shares, representing 0.000005% of the Issuer’s share capital.

The related Offer Document has been approved by the ASF through the Decision mentioned in the title of the Notice and is available for consultation by the shareholders of LONGSHIELD INVESTMENT GROUP S.A., free of charge, in paper form, at the registered offices of the Bidder and the Intermediary, starting from the date of publication of the Offer Notice and until the last day of the Offer Period, or in electronic format, on the websites of the Bucharest Stock Exchange (www.bvb.ro), the Issuer (www.longshield.ro) and the Offer Intermediary (www.swisscapital.ro).

The Offer Period: 10 working days, between 04.03.2026 and 17.03.2026, (hereinafter referred to as the “Offer Period”).

The Subscription Method and Locations: The Public Offer will be carried out exclusively through the trading systems operated by the Bucharest Stock Exchange. Shareholders may accept the Public Offer by filling in and signing, before the expiry of the Offer Period, 2 (two) copies of the Subscription Form, in the format made available to the interested shareholders by the Offer Intermediary or by the intermediaries authorised by ASF that have signed the irrevocable commitment regarding compliance with the terms and conditions for conducting the Offer (hereinafter referred to as the “Commitment”), and by handing over all documents required under the Offer Document, at the registered office of SWISS CAPITAL S.A. in Bucharest, District 1, 20 Dacia Blvd., Romana Offices Building, 4th floor, as well as at the registered office of any other ASF-authorized intermediary that has signed and submitted the Commitment to the Offer Intermediary and has received access from the BVB to the market segment dedicated to the Public Offer.

Working Hours with the Public: Shareholders may subscribe within the Offer throughout its entire duration, on working days, between 9:00 and 17:00 (Eastern European Time – GMT +2), in the case of the Intermediary, or during the normal working hours of the ASF-authorized intermediaries that have signed and submitted the Commitment to the Offer Intermediary and have received from the BVB access to the market segment dedicated to the Public Offer, throughout the Offer Period, except for the Offer closing date, when the working hours will be between 9:00 and 12:00 (Eastern European Time – GMT +2).

***INTERMEDIARY,
SWISS CAPITAL SA***

***Olimpiu Blajut
Deputy CEO***

***BIDDER,
LONGSHIELD INVESTMENT GROUP SA
through S.A.I. Muntenia Invest S.A.***

***Sergiu Mihailov
CEO***