
CURRENT REPORT

Current Report according to:	Law 24/2017, FSA Regulation 5/2018
Report date:	29.07.2026
Name of the issuing entity:	Longshield Investment Group SA
Registered office:	București, S.V. Rahmaninov Str, no.46-48, district 2
Phone/fax number:	021.387.3210 / 021.387.3209
Sole Registration Code:	3168735
Order number in the Trade Register:	J1992027499400
Subscribed and paid-up share capital:	74,474,384.50 lei
Regulated market on which issued securities are traded	Bucharest Stock Exchange

Important event to be reported:

The filing of a claim for damages by Longshield Investment Group S.A., jointly with Faur S.A., acting on its own name and on behalf of Alstom Transport S.A., against the former General Manager, the Financial Director, and the board members of Alstom Transport S.A., regarding damages caused to the company by said individuals

Longshield Investment Group S.A., through its administrator S.A.I. Muntenia Invest S.A., informs shareholders and investors that on July 28, 2026, Longshield Investment Group S.A., together with Faur S.A., filed, in their capacity as shareholders of Alstom Transport S.A. and pursuant to Art. 155¹ para. (1) of Law no. 31/1990, a claim for damages. This action was brought on their own name and on behalf of Alstom Transport S.A. against the company's former General Manager, Financial Director, and board members regarding damages caused to the company through the conclusion of technology licensing agreements with the majority shareholder, Alstom Holdings. The claim for damages is the subject of Case File no. 31007/3/2026 pending before the Bucharest Tribunal – Civil Section VI and was filed by Longshield Investment Group S.A. jointly with Faur S.A.

The decision to file this claim for damages is grounded in the urgent need to recover the loss caused to Alstom Transport SA and to protect the company's assets.

The damages claimed arise from technology licensing agreements concluded by Alstom Transport S.A. with its majority shareholder, Alstom Holdings; under these agreements, Alstom Transport S.A. recorded total royalty fees amounting to RON 64,713,365 payable to the majority shareholder during the period from April 1, 2023, to March 31, 2025, as indicated in the report by the auditor Forvis Mazars Romania.

The claim for damages was also filed in light of the findings in the report by auditor Forvis Mazars Romania dated May 18, 2026, which noted that "there are no documents (e.g., statements of requirement, justification memoranda, separate internal approvals) formally attesting to the necessity of contracting these services" and that "there are no documents providing an economic rationale or approvals specifically dedicated to the signing of these contracts (e.g., decisions by the Board of Directors, resolutions of the General Meeting of Shareholders)."

LONGSHIELD INVESTMENT GROUP SA
Represented by its Asset Management Company
SAI MUNTENIA INVEST SA

Sergiu MIHAILOV
Deputy General Director

Compliance Officer
Claudia Jianu